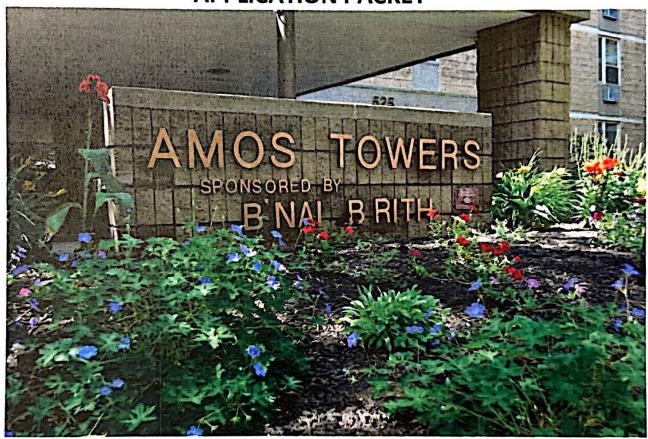
AMOS TOWERS

525 Jefferson Avenue Scranton, PA 18510

APPLICATION PACKET



Thank you for your interest in Amos Towers. Enclosed is your application for residency at Amos Towers. Please call and we will arrange to show you an apartment and the features of our community when you are ready to apply.

Our Staff below will assist you with questions or concerns:

Alyssa Dragwa Property Manager Jodi Catania Assistant Property Manager



Amos Towers

A Senior Living Community

525 Jefferson Avenue · Scranton, PA 18510 Phone: 570.347.6551 • Fax: 570.343.7159 Email: amostowers@gmail.com TDD 1-800-927-9275

Property Name:	Amos Towers	Telephone:	(570) 347-6551	
Address:	525 Jefferson Ave,	Fax:	(570) 343-7159	
	Scranton, PA 18510			

Scranton, PA 18510 Address 2: TTD/TTY: 711 National Voice Relay Property Web Site amostowers.com Email alyssadragwa.amostowers@gmail.com TO: Name: Address: City, State, Zip

RE: Amos Towers

Dear Applicant:

Date:

Thank you for your recent inquiry.

Enclosed is information concerning the rental of apartments at Amos Towers. The building was built in the fall of 1985 with assistance from the Federal Government under the National Housing Act of 1968. Amos Towers is sponsored by B'nai B'rith International, along with its local affiliate Amos Lodge #136. The building is a senior living community open to all qualified applicants regardless of race, color, national origin, religious, gender, or disabilities. It has a reputation of quality service provided by caring and compassionate staff in a supportive atmosphere.

Amos Towers consists of 96 apartments: 75 one bedroom, 22 efficiencies. Amenities include a central laundry room, community room, indoor sitting room, computer room, library, gazebo, parking area, administrative office, and 24-hour on-call maintenance. The building is equipped with an emergency generator, two passenger elevators, trash chute, security entrance system, sprinkler system, fire alarm system, video surveillance system, covered entrance and many more amenities. Amos Towers has a Human Service Coordinator to assist residents, plan education programs, and oversees resident activities.

All apartments at Amos Towers have generous closets, an air conditioner, individual controlled heat, frost free refrigerator, electric stove, and a bathtub with shower and grab bars. All common areas are decorated in a tasteful and pleasing manner.

Residents of Amos Towers are required to meet certain financial guidelines, which are listed on the enclosed fact sheet. We have also included an application for your convenience.



To apply for an apartment, fill out the "Application" completely and return to:

Amos Towers 525 Jefferson Avenue Scranton, PA 18510

Amos Towers is operated by **HBS Management Company**, a management and leasing firm, located in Scranton. If you have any questions or would like to schedule a tour, please feel free to call the office at (570) 347-6551 or (570) 343-8959, Monday through Friday from 8:00 am to 4:30 pm.

Enclosed is an application package for the above-referenced property, which participates in a governmentally assisted affordable housing program, provided through the Department of Housing and Urban Development (HUD).

You are welcome to complete this application package at the property's management office or you can complete the application package in advance and bring it or mail it to the management office. The application package can be submitted in an equally effective format, as a reasonable accommodation, if there is the presence of a disability.

If you have trouble understanding this document, please contact the management office.

- Contacte por favor la oficina de gestión si usted necesita ayuda a comprender este documento. (Spanish)
- Por favor contate o escritório de gerência se deve ajudar entendimento este documento. (Portugese)
- Si vous avez besoin d'aide à la compréhension de ce document, veuillez communiquer avec le Bureau de gestion. (French)
- Souple kontakte Biwo jesyon a si w bezwen èd pou konprann dokiman sa a. (Haitian Creole)
- Xin liên lạc với văn phòng điều hành nếu bạn cần giúp đỡ sự hiểu biết tài liệu này. (Vietnamese)
- Пожалуйста свяжитесь с офисом управления, если Вам нужна помощь в понимании этого документа. (Russian)
- Bitte kontaktieren Sie das Leitungsbüro, wenn Sie helfen müssen, dieses Dokument zu verstehen. (German)
- 請聯絡管理辦公室,如果你需要幫助理解這份文件。(Chinese)
- もしこの文書を理解しているための助けを必要としていれば、経営オフィスと連絡を取ってください。(Japanese)

Please note the following before completing and returning this application.

1. Multiple Applications: Only one application per request will be accepted for our property.

2. IMPORTANT...IMPORTANT...IMPORTANT

Completing the Application Documents: The application and all attachments should be filled out very carefully. An application and all documents must be completely filled and signed appropriately for your application to be considered for our Amos Towers.

If the household includes multiple members, Amos Towers will not accept an application for any household member until all application documents for all members are complete, signed as appropriate and submitted to Amos Towers.

Failure to answer all questions on the application may result in disqualification. If information does not apply, please use N/A (Not Applicable) as your response.



<u>DO NOT USE WHITE-OUT OR LIQUID PAPER</u> anywhere on the application. If you need to correct a mistake, you should (a) cross one line neatly through the information, (b) write the revised information neatly next to it, and (c) initial near the change.

If applicable, applicants are added to the waiting list based on the date and time the complete application package is received by Amos Towers.

- 3. Income Limits: Income limits vary by household size. Amos Towers will provide applicants a copy of the income limits for the property area upon request. In addition, applicants can review the cmTent income limits by accessing the following web site. www.huduser.org/datasets/il.html.
 HUD requires that property managers incorporate the most recently published income limits when determining eligibility. Income limits are updated annually (usually in April). This property serves families whose income meets the low, very-low and extremely-low income limit.
- 4. Application Preferences: There may be preferences for certain persons applying for a home on this prperty. Please answer the questions on the application carefully to assist in identifying such preference. You may let us know if you feel you qualify for a preference at any time after the application is submitted. We look forward to working with you.

Sincerely, .

Alyssa Dragwa Property Manager

Amos Towers does not discriminate on the basis of disability status in the admission or access to, or treatment or employment in, its federally assisted programs and activities.





Amos Towers

A Senior Living Community

525 Jefferson Avenue · Scranton, PA 18510 Phone: 570.347.6551 · Fax: 570.343.7159 Email: amostowers@gmail.com TDD 1-800-927-9275

FACT SHEET 2021

The following are federal guidelines for occupancy at Amos Towers:

The maximum family income is as follows:

Extremely Low Income

One (1) person is \$14,850 Two (2) persons is \$17,420

Very Low Income

One (1) person is \$24,750 Two (2) persons is \$28,250

Income must be certified by submitting the most recent 1040 form.

In addition to income, prospective residents must meet one of the following criteria:

- 1. Family (2 persons) with one member at least 62 years of age.
- 2. Single person at least 62 years of age.
- 3. A disabled person who has a physical impairment which is expected to be indefinite duration; impedes his/her ability to live independently; or his/her ability to live independently could be improved by more suitable housing.

Occupancy Limitations are as follows:

Efficiency Apartments: One (1) person

One Bedroom Apartments: One (1) or two (2) persons

Rent includes water, heat, sewer, garbage, and taxes. Electric for lighting, cooking, and air conditioning is separately metered and is the responsibility of the resident. However, there is a Utility Allowance of \$39 for an efficiency and \$37 for a One Bedroom apartment.





Attachment 1 - Application Package Checklist

Please check to make sure that all the documents indicated below are included in this package. If any documents are missing, please contact the management office. This package includes:

Α (Cov	er Letter and the following packet:
	Attinct Attinc	tachment 2 – Rental Application/Fact Sheet tachment 3 - A HUD Form 92006 Supplement to the Application for Federally Assisted Housing (Please alke a copy and complete for each adult household member to be included as part of the household.) tachment 4- A Notice of our Requirement to Verify Status as an Eligible Non-Citizen if Applicable tachment 5 - A Citizenship Declaration (Please make a copy and complete for each adult and child to be cluded as part of the household) tachment 6 - Citizen/Non-Citizen Eligibility Verification Consent Form (for each adult who is under the expect of 62 and each child to be included as part of the household) tachment 7 - A Family Summary tachment 8 – Dual Subsidy Notice (Please make a copy and complete for each adult to be included as part of the asehold) tachment 9 - A copy of HUD Form 1141 Is Fraud Worth It? Brochure tachment 10 – HUD Form 27061H Race & Ethnicity Form (You do not have to complete this form to omit your application. Please make a copy and complete for each adult household member to be included part of the household.)
Γh	is ch	necklist must be returned with the application.
		off each item to ensure that it is included in your application package. Return all of the following ents as indicated. Amos Towers will not process any application until all documentation is received: A completed application (Attachment 3) that lists all adult household member. The application must be dated and signed.
		A completed HUD Form 92006 Supplement to the Application for Federal Assisted Housing (See Attachment 4) for each adult household member – provides an alternative contact to assist you with the application process. If you do not want us to contact another person, please check the appropriate box, sign and include the form.
		A completed Citizenship Declaration (See Attachment 6) for all family members including minors
		A completed Non-Citizen Eligibility Verification Consent (See Attachment 7) form for all family members, under the age of 62, who contend eligible non-citizen status
		A completed Family Summary (See Attachment 8) This form is to be completed by the HOH. Only one Family Summary per household is required
		A completed and signed Dual Subsidy Notice (See Attachment 10) for each adult household member
		A signed 27061H (See Attachment 13) for each household member (You are not required to include this form)



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Date:						
Property Name:	Amos Towers	Tolonhono	(570) 247 (551			
Address:	525 Jefferson Ave,	Telephone:	(570) 347-6551 (570) 343-7159			
7.144.1888.	Scranton, PA 18510	T ax.	(370) 343-7139			
Address 2:		TTD/TTY:	711 National Voice Re	elav		
Property Web Site	amostowers.com	Email	alyssadragwa.amosto			
	(Please ref	turn this form to the above	address)			
For Office Use Only: Date application received						
Date application received]	ne application receiv	<u> </u>	Ву		
Applicant Name						
How did you hear about u	us? Newspaper	Radio Inter	net HUD Other			
Gender	☐ Male ☐ Female ☐	Prefer not to disclose	3			
Citizenship Status	United States Citizen	Eligible Non-Cit				
	Head of Household		se 🗌 Child 🔲 Other adult			
What is your relationship		es complete a different ap	pplication and must be approved	d before move in)		
to the Head of	☐ None of the Above	<i>t</i>	1 .1 77			
household? Current Address	*You may indicate one co-hed	ad or one spouse but not	both. You are not required to h	ave a co-head or spouse.		
Address Line 2						
City, State, Zip						
Home Phone		Cell Phone				
Work Phone		Email addre	SS			
May we contact you at wo	ork? 			Yes No		
Birth date			l Security Number			
	security Number, you cla	im you are exempt	because			
You are an ineligible			£4104140			
	1/10 and receiving HUD ho HUD assistance as of 1/31/2010 .					
	S. Military or are you a vet	······································	ary?	Yes No		
	ent presidentially declared of			Yes No		
	g housing assistance from			Yes No		
If yes	d in an institute of higher e	ducation?		Yes No		
Are you currently using m	 parijuana?			Full-time		
	you are aware that Amos	Towers has impleme	nted a Smoke Free policy			
	hibited in the unit, on unit balco			areas,		
This includes the parking lot, b	alconies, sidewalks, hallways, el	evators, etc.		☐ Yes ☐ No		
Do you agree that you, yo policy?	our guests and service prov	riders hired by you w	ill abide by the Smoke Fre	ee Yes No		
	ailure to comply with Smok	e Free policies as de	scribed in the House Rule			
result in termination of ter	nancy (eviction)?	•		☐ Yes ☐ No		
Have you ever been conv	icted of a crime?			☐ Yes ☐ No		
	viction(s) was a felony, mis	sdemeanor or check				
you have been convicted	of both.		∐ Fe	lony		



Are you or is <u>any member</u> of the household require other sex offender registry?	•	Yes	☐ No			
Have you ever been evicted from a federally funder						
drug use or failure to report a crime?		Yes	☐ No			
If yes, when						
Please indicate each state where you have lived:	This disclosure is mandatory under HUD rules and crimina	l screening	will be			
list will result in the rejection of the application.	creening/sex offender databases. Failure to provide a com	plete and a	ccurate			
	DE					
	☐ MT ☐ NE ☐ NV ☐ NH ☐ NJ ☐ NM ☐ NY ☐ NG					
OK OR PARI SC SD TN	TX UT VT VA WA WV WI WY] Washing	ton D.C			
PREFERENCES: Please indicate if you qualify next to the appropriate preference.	for any of the preferences indicated below by che	ecking the	∍ box			
I currently live on this property and am requ						
I live in another property owned or manage						
The HOH, spouse or co-HOH is 62 or olde						
I am currently a ward of the state and am r						
I am homeless, but I am not a veteran of the						
I am a victim of a recent presidentially decl						
	aced due to circumstances beyond my control (e.g. fire	flood)				
I am currently living in a unit that is too small		<u>, jiooa)</u>				
I am under imminent threat for another real						
RENTAL HISTORY:						
Are you currently homeless? If yes, please skip qu questions related to your most recent landlord.	estions about your current landlord and answer	☐ Yes	□No			
If you are not the Head-of-Household (HOH), Is you	accuracy landland the same as the LIOLIO CCV	I				
continue to the Previous Landlord information; if No, Co	10 1	☐ Yes	☐ No			
Present Landlord						
Address						
Address						
City, State, Zip						
Contact Name (if known) Phone Number						
How long have you lived at this address						
Reason for leaving						
Were you ever asked to allow or participate in exterpest control? (Includes roaches, bed bugs, rodents, etc.)		Yes	☐ No			
Do you currently have any outstanding overdue hal	ances awed to this landlard?	Yes	☐ No			
Do you currently have any outstanding overdue balances owed to this landlord?						



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Have you been evicted or is this landlord attempting to evict you or another person living with you?					☐ No
Have you ever been asked to sign a repayment agreement to return money to HUD?				☐ Yes	☐ No
If you are not the Head-of-Household (HOH), is Previous Landlord #1 the same as the HOH? (If Yes, continue to the next section. If No, complete the Information below)					☐ No
Previous Landlord #1					
Address					
Address					
City, State, Zip					
Contact Name (if known)		Phone Number			
How long did you live at this address					
Reason for leaving				***************************************	
Were you or any member of your household evicte	ed from this property?			Yes	☐ No
Were you ever asked to allow or participate in extermination of pests other than regularly scheduled pest control? (Includes roaches, bed bugs, rodents, etc.)				☐ Yes	□No
Did you owe the previous landlord any money when you left or do you currently have any outstanding balances owed to this landlord?				☐ Yes	□ No
Have you ever been asked, by this landlord, to sign a repayment agreement to return money to HUD?				Yes	□ No
If you are not the Head-of-Household (HOH), is Previous Landlord #2 the same as the HOH? (If Yes, continue to the next section. If No, complete the Information below)				☐ Yes	□No
Previous Landlord #2					
Address	, , , , , , , , , , , , , , , , , , , ,				
Address					
City, State, Zip					
Contact Name (if known) Phone Number					
How long did you live at this address					
Reason for leaving					
Were you or any member of your household evicted from this property?				Yes	☐ No
Were you ever asked to allow or participate in extermination of pests other than regularly scheduled pest control? (Includes roaches, bed bugs, rodents, etc.)				Yes	□ No
Did you owe the previous landlord any money whe balances owed to this landlord?	•	•	_	☐ Yes	□ No
Have you ever been asked, by this landlord, to sign a repayment agreement to return money to HUD?				☐ Yes	☐ No



Application for Admission and Rental Assistance Section 8 Elderly <u>UTILITY PROVIDERS</u>: You may not live in the unit unless you can establish utilities in the unit.

	· ·		•						
Do you	have any overdue/outstand	ing balances owed to	any u	tility provide	r?			Yes	☐ No
Will yo	u be able to establish utilities	s in your unit?							
Electric	3						Yes	☐ No	□ N/A
Gas							Yes	∏ No	∏ N/A
Water.							Yes	I =	□ N/A
Do you	receive any assistance to p	av vour utility hills?					1 1 100	Yes	□ No
	stance provided under the H		e Fnei	rav Assistan	ce Progr	am		1 1 1 62	
(LEAP))?				ice i rogi		☐ Yes	☐ No	□NA
If no, th	ne monthly amount you recei	ive to assist with your	utility	bills.			\$	or	☐ NA
PETS of any	& ASSISTANCE/COMPANIO animal must be approved be	ON ANIMALS: Please fore housing the anim	se revi nal in t	iew the prop the unit.	erty pet/	assistance	e animal ru	ules. The	presence
Do you	plan to house an animal in t	the unit?						☐ Yes	☐ No
	animal required to live in the		ymptor	m(s) of a dis	ability fo	r a housel	nold	☐ Yes	☐ No
	ANIMAL TYPE	BREED (IF APPLICAE	BLE)	HEIGHT	(MEASURE	ED AT		WEIGHT	
(I. I	E. DOG, CAT, TURTLE, ETC.)			WITHERS	IF APPLICA	4BLE)			·
HOUSEHOLD COMPOSITION AND CHARACTERISTICS: If you are the Head of Household (HOH), please complete this section which provides information about other household members. Make a copy of this page if more than six people will live in the unit. This application must include information about everyone who will live in the unit. If you are not the HOH, please skip to questions about income and assets.									
	yone else live in the unit with implete their own application. I				g and note	e that all ac	dults	Yes	□ No
		, , , ,							
If yes, I	now many people will live in	the unit?			Adults		Minors		
							~~~		
	R#& HOUSEHOLD MEMBER'S	FULL NAME							
2									
Co-l	nead 🗌 Spouse 🗌 Child 🔲	Other adult   Toster :	adult/c	hild 🔲 Live	-in Aide [	None of	the Above		
SSN			Date	of Birth					
Please indicate each state where you have lived: This disclosure is mandatory under HUD rules and criminal screening will be reviewed in each state listed and via national criminal screening/sex offender databases. Failure to provide a complete and accurate list will result in the rejection of the application.									
AL [	□ AL □ AK □ AZ □ AR □ CA □ CO □ CT □ DE □ FL □ GA □ HI □ ID □ IL □ IN □ IA □ KS □ KY □ LA								
□ МЕ	☐ MD ☐ MA ☐ MI ☐ MN	☐ MS ☐ MO ☐ MT	Γ□N	E 🗌 NV 🔲	NH 🗌 N	J 🗌 NM [	□ NY □	NC 🗌 ND	□он
					noton D.C				



MEMBER # & HOUSEHOLD MEMBER'S FULL NAME				
3				
Co-head Spouse Child Other adult Foster adult/child Live-in Aide None of the Above				
SSN Date of Birth				
Please indicate each state where you have lived: This disclosure is mandatory under HUD rules and criminal screening we reviewed in each state listed and via national criminal screening/sex offender databases. Failure to provide a complete and account list will result in the rejection of the application.	rill be urate			
AL AK AZ AR CA CO CT DE FL GA HI DID IL IN IA KS KY I	JA			
ME   MD   MA   MI   MN   MS   MO   MT   NE   NV   NH   NJ   NM   NY   NC   ND	ОН			
OK OR PARISC SD TN TX UT VT VA WA WA WY WI WY WY Washingto	n D.C			
MEMBER # & HOUSEHOLD MEMBER'S FULL NAME				
4				
Co-head Spouse Child Other adult Foster adult/child Live-in Aide None of the Above				
SSN Date of Birth				
Please indicate each state where you have lived: This disclosure is mandatory under HUD rules and criminal screening will be reviewed in each state listed and via national criminal screening/sex offender databases. Failure to provide a complete and accurate list will result in the rejection of the application.				
AL AK AZ AR CA COCT DE FL GA HI DID IL IN A KS KY I	_A			
	ОН			
OK OR PARISC SD TN TX UT VT VA WA WA WY WI WY Washingto	n D.C			
MEMBER # & HOUSEHOLD MEMBER'S FULL NAME				
<u>UNIT SIZE/FEATURES:</u> Amos Towers will take your unit preferences/requirements in to consideration. Amos Towers' occupancy standards indicate a minimum of one person per bedroom and maximum of two people per bedroom. Please indicate unit size preferences below. Please indicate any necessary special features below.				
Unit Size Special Features				
Studio Unit				
1 Bedroom Unit Communication Accessible Unit (Hearing)				
Communication Accessible Unit (Visual)				
☐ Special features: Please list below:				



Section 8 Elderly

INCOME AND ASSET INFORMATION: In order to determine eligibility and to ensure that your family receives the correct assistance, please provide the following information.

Are you employed?		Yes No
	ddress of your present employer below.	
Employer #1		***************************************
Address		
Address 2		
City, State, Zip		
Phone		
How much employment income do yo	u expect to receive in the next 12 months?	\$
		·
Employer #2		
Address		
Address 2		
City, State, Zip		
Phone		
How much employment income do yo	u expect to receive in the next 12 months?	\$
Do you currently have more than two lf yes, please provide additional employm	ent information on a separate sheet.	
How much do you expect to receive in	other income in the next 12 months?	
D		
Please Write in 0.00	<u>, NA or None if you will receive no income from these sou</u>	<u>irces.</u>
AMOS TOWERS WILL NOT	PROCESS THE APPLICATION IF THESE FIELDS ARE NO	T COMPLETE.
Monthly Social Security?	Check Direct Deposit Pre-paid Debit Card	\$
Monthly SSI?	☐ Check ☐ Direct Deposit ☐ Pre-paid Debit Card	\$
Monthly Retirement Benefits?	☐ Check ☐ Direct Deposit ☐ Pre-paid Debit Card	\$
Monthly VA Benefits?	☐ Check ☐ Direct Deposit ☐ Pre-paid Debit Card	\$
Monthly Unemployment Benefits?	☐ Check ☐ Direct Deposit ☐ Pre-paid Debit Card	\$
Monthly Public Assistance?	Check Direct Deposit Pre-paid Debit Card	\$
Child Support?	☐ Check ☐ Direct Deposit ☐ Pre-paid Debit Card	\$
Are you entitled to Alimony?		Yes No
Monthly Alimony Amount		\$
Income from a pension or annuity or o	\$	
Regular contributions from organization	\$	
Periodic Payments from Long-Term C	\$	
Contributions from family for rent, child	\$	
Any lump sum amounts from delay of	\$	
Do you receive financial aid for educate	Yes No	
Annual amount of education assistance		\$
Other?		\$
Other?		\$



#### <u>Assets</u>

Have you sold or given away real property or other assets valued at \$1000.00 or more (including cash	Yes	□No
donations) in the past two years?		
Have you given any money to charities in the past two years?	Yes	☐ No
Do you have a checking account? If you answer yes, you will be required to provide the most recent six		
months' bank statements so that we may estimate the value of the asset in accordance with HUD requirements.	Yes	☐ No
Please save your bank statements.		
Do you have a savings account? If you answer yes, you will be required to provide the most recent bank statement so that we may estimate the value of the asset in accordance with HUD requirements.	☐ Yes	☐ No
Do you have cash that is not deposited in an account?	Yes	□No
Current Value - Please write in 0.00, NA or None if the asset value is zero.	\$	Пио
Do you have a 401K or other employment savings account?	Ψ Yes	□No
Current Value - Please write in 0.00, NA or None if the asset value is zero.	\$	
Do you own an IRA or other retirement account?	Ψ Yes	□No
Current Value - Please write in 0.00, NA or None if the asset value is zero.	\$	
Do any of your retirement accounts have a Required Minimum Distribution?	Yes	☐ No
Amount	\$	
Do you own a home or other property?	Yes	☐ No
Current Value - Please write in 0.00, NA or None if the asset value is zero.	\$	110
Do you have business income?	Yes	□No
Current Value of Business - Please write in 0.00, NA or None if the asset value is zero.	\$	
Do you own stocks/bonds/certificates of deposit (CD)?	Yes	☐ No
Current Value - Please write in 0.00, NA or None if the asset value is zero.	\$	<del></del>
Do you own a life insurance policy?	Iniversal	☐ No
Current Value - Please write in 0.00, NA or None if the asset value is zero.	\$	
Do you own an annuity?	Yes	☐ No
Current Value - Please write in 0.00, NA or None if the asset value is zero.	\$	
Is there a trust fund in your name or have you established a trust fund for someone else?	Yes	☐ No
Current Value - Please write in 0.00, NA or None if the asset value is zero.	\$	
Do you have a safety deposit box?	Yes	☐ No
Are assets stored in the safety deposit box such as US Savings Bonds, cash, stocks, etc.	Yes	☐ No
Do you have access to any other assets, property, insurance policies, businesses, etc.?		
If yes, please provide a description of the asset(s) and the current asset value below:		
\$		
\$ 		
Ψ		
· ·		



<u>Medical Expenses:</u> Households in which the head-of-household, co-head of household or spouse are disabled or at least 62 years old qualify for deductions based on out-of-pocket medical expenses. Please let us know if you or any members of your household have out-of-pocket expenses for the following:

Health Insurance - 1– annual premium		\$	
Health Insurance - 1 – annual deductible		\$	
Health Insurance - 2 – annual premium	\$		
Health Insurance - 2 – annual deductible		\$	
Dr. visit/medical treatments - annual out-of-pocket expense		\$	
Prescription Drugs - annual out-of-pocket expense		\$	
Do you have an <b>HMO</b> , a <b>medical plan</b> , or <b>health insurance policy</b> , which pays	all or part of the cost	☐ Yes	□No
of your medications?			
If yes, please give the name of the HMO, plan, or insurance company.			
		T	
What amount (or percentage) of the cost must YOU pay?		%	
If you must pay for the medicines yourself, are you later reimbursed all or part of	the cost?	Yes	∐ No
If yes, who reimburses you?			
Over-the-counter medical expenses to treat a specific medical condition - annual	•	\$	
expense (i.e. aspirin to treat a heart condition or calcium supplements to treat osteopor			
Personal use items annual out-of-pocket expense (i.e. glasses, incontinent supplies,	\$		
Cost/Care for Assistance/Companion Animals - annual out-of-pocket expense	\$		
Mileage to and from medical appointments		\$	
Other	\$		
Other		\$	
Are there any other medical expenses, which you pay, that we should consider w	hen calculating your re		
Other?		\$	
Other?		\$	
Other?		\$	
Child Care: HUD allows you to deduct a certain amount of child care expense to look for work or to go to school. Please indicate any child care expense for any context Expenses for children 13 or older are not allowed as part of the deduction unless is necessary to allow an adult household member to work. See Disability Assistation	child who is 12 years of the child is disabled an	age or you	unger. pense
Do you pay for Child Care for a minor 12 years of age or younger?		☐ Yes	☐ No
Monthly Amount Child #1 Name:			
Enables someone to: Work Seek employment Go to school	\$		
Monthly Amount Child #2 Name:	\$		
Enables someone to: Work Seek employment Go to school			
			- 1



<u>Disability Assistance Expense:</u> Families are entitled to a deduction for unreimbursed, anticipated costs for attendant care and "auxiliary apparatus" for each family member who is a person with disabilities, to the extent these expenses are reasonable and necessary to enable any adult to be employed. The deduction may not exceed the earned income received by the family member or members who are enabled to work by the attendant care or auxiliary apparatus. If no household member works, then the household does not qualify for a Disability Assistance Expense deduction.

Do you pay for care or expenses for a disabled family member that allows any adult family member to work?	Yes	☐ No
Monthly Amount		
	\$	
Name of Family Member who can work as a result of such an expense.		r
Do you pay for equipment that allows any adult family member to work? e.g. costs to equip a vehicle to make it accessible in order to allow a disabled member to drive to work	☐ Yes	☐ No
Monthly Amount	\$	
Name of Family Member who can work as a result of such an expense.		
PENALTIES FOR MISUSING THIS FORM		
Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willing fraudulent statements to any department of the United States Government, HUD, the PHA and any owner (or any the PHA or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information the consent form. Use of the information collected based on this verification form is restricted to the purpose person who knowingly or willfully requests, obtains or discloses any information under false pretenses concern participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant at disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, as employee of HUD, the PHA or the owner responsible for the unauthorized disclosure or improper use. Pen misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7) and (8). Violation are cited as violations of 42 U.S.C. 408 (a) (6), (7) and (8).	y employee in collected its cited abouning an app ffected by rigainst the conalty provision.	of HUD, based on ve. Any blicant or negligent officer or sions for
APPLICANT CERTIFICATION  By signing this document, I certify that if selected to receive assistance, the unit I/we occupy will by my/o	our only res	sidence.
I/we understand that the above information is being collected to determine my/our eligibility. I/we author owner/manager/PHA to verify all information provided on this application and to contact previous or curre other sources of credit and verification information which may be released to appropriate Federal, State, I/we certify that the statements made in the application are true and complete. I/we understand that provided the provided information is punishable under Federal Law.	ent landlor or local ag	gencies.
I would like to request a complete copy of Amos Towers' resident selection criteria.		
☐ No ☐ Yes If yes, which option do you prefer? ☐ Paper copy ☐ Electronic copy		
Applicant Name (please print)		
Signature Date		

Amos Towers does not discriminate on the basis of disability status in the admission or access to, or treatment or employment in, its federally assisted programs and activities.



Page 9 of 9 revised 7/2018

Supplemental and Optional Contact Information for HUD-Assisted Housing Applicants

#### SUPPLEMENT TO APPLICATION FOR FEDERALLY ASSISTED HOUSING

This form is to be provided to each applicant for federally assisted housing

Instructions: Optional Contact Person or Organization: You have the right by law to include as part of your application for housing, the name, address, telephone number, and other relevant information of a family member, friend, or social, health, advocacy, or other organization. This contact information is for the purpose of identifying a person or organization that may be able to help in resolving any issues that may arise during your tenancy or to assist in providing any special care or services you may require. You may update, remove, or change the information you provide on this form at any time. You are not required to provide this contact information, but if you choose to do so, please include the relevant information on this form.

Applicant Name:				
Mailing Address:	7			
Telephone No:	Cell Phone No:			
Name of Additional Contact Person or Organization:				
Address:				
Telephone No:	Cell Phone No:			
E-Mail Address (if applicable):				
Relationship to Applicant:	,			
Reason for Contact: (Check all that apply)  Emergency Unable to contact you Termination of rental assistance Eviction from unit Late payment of rent	Assist with Recertification P Change in lease terms Change in house rules Other:	rocess		
Commitment of Housing Authority or Owner: If you are apprairise during your tenancy or if you require any services or special issues or in providing any services or special care to you.				
Confidentiality Statement: The information provided on this for applicant or applicable law.	m is confidential and will not be disc	losed to anyone except as permitted by the		
Legal Notification: Section 644 of the Housing and Community Development Act of 1992 (Public Law 102-550, approved October 28, 1992) requires each applicant for federally assisted housing to be offered the option of providing information regarding an additional contact person or organization. By accepting the applicant's application, the housing provider agrees to comply with the non-discrimination and equal opportunity requirements of 24 CFR section 5.105, including the prohibitions on discrimination in admission to or participation in federally assisted housing programs on the basis of race, color, religion, national origin, sex, disability, and familial status under the Fair Housing Act, and the prohibition on age discrimination under the Age Discrimination Act of 1975.				
Check this box if you choose not to provide the contact	information.			
Signature of Applicant		Date		

The information collection requirements contained in this form were submitted to the Office of Management and Budget (OMB) under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520). The public reporting burden is estimated at 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Section 644 of the Housing and Community Development Act of 1992 (42 U.S.C. 13604) imposed on HUD the obligation to require housing providers participating in HUD's assisted housing programs to provide any individual or family applying for occupancy in HUD-assisted housing with the option to include in the application for occupancy the name, address, telephone number, and other relevant information of a family member, friend, or person associated with a social, health, advocacy, or similar organization. The objective of providing such information is to facilitate contact by the housing provider with the person or organization identified by the tenant to assist in providing any delivery of services or special care to the tenant and assist with resolving any tenancy issues arising during the tenancy of such tenant. This supplemental application information is to be maintained by the housing provider and maintained as confidential information. Providing the information is basic to the operations of the HUD Assisted-Housing Program and is voluntary. It supports statutory requirements and program and management controls that prevent fraud, waste and mismanagement. In accordance with the Paperwork Reduction Act, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information, unless the collection displays a currently valid OMB control number.

Privacy Statement: Public Law 102-550, authorizes the Department of Housing and Urban Development (HUD) to collect all the information (except the Social Security Number (SSN)) which will be used by HUD to protect disbursement data from fraudulent actions.

#### Notice - Requirement to Determine Citizen/Non-citizen Eligibility

Property Name:	Amos Towers	Telephone:	(570) 347-6551	
Address:	525 Jefferson Ave, Scranton, PA 18510	Fax:	(570) 343-7159	
Address 2:		TTD/TTY:	711 National Voice Relay	
Property Web Site	amostowers.com	Email		

Section 214 of the Housing and Community Development Act of 1980, as amended, prohibits the Secretary of HUD from making financial assistance available to persons other than U.S. citizens or nationals, or certain categories of eligible noncitizens, in the following HUD programs:

- 1. Section 8 Housing Assistance Payments programs;
- 2. Section 236 of the National Housing Act including Rental Assistance Payment (RAP); and
- 3. Section 101/Rent Supplement Program.

You have applied, or are applying for, assistance under one of these programs; therefore, you are required to declare U.S. Citizenship or submit evidence of citizenship or eligible immigration status for each of your household members for whom you are seeking housing assistance. You must do the following:

- 1. Complete a Family Summary Sheet, using the attached blank format to list all household members who will reside in the assisted unit.
- 2. Each household member (including you) listed on the Family Summary Sheet must complete a Citizenship Declaration. If there are 3 people listed on the Family Summary Sheet, you should have 3 completed copies of the Citizenship Declaration. The Citizenship Declaration has easy-to-follow instructions and explains what, if any, other forms and/or evidence must be submitted with each Citizenship Declaration.

3.	Submit the Family Summary Sheet, the Citizenship Declarations, and any other forms and/or evidence to the name and address listed below by

This Citizen/Non-Citizen eligibility review (Section 214 review) will be completed in conjunction with the verification of other aspects of eligibility for assistance.

If you have any questions or difficulty in completing the attached items or determining the type of documentation required, please contact _____ (insert name and telephone number). He/she will be happy to assist you. Also, if you are unable to provide the required documentation by the date shown above, you should immediately contact this office and request an extension, using the block provided on the Citizenship Declaration Format. Failure to provide this information or establish eligible status may result in your not being considered for housing assistance.

If you are unable to submit your request using this form, Amos Towers will accept the request for an extension in an equally effective format, as a reasonable accommodation, if there is the presence of a disability.



Date:

#### Notice - Requirement to Determine Citizen/Non-citizen Eligibility

If this Citizen/Non-Citizen eligibility review (Section 214 review) results in a determination of ineligibility, you will have an opportunity to appeal the decision. Also, if the final determination concludes that only certain members of your households are eligible for assistance; your household may be eligible for proration of assistance. That means that when assistance is available, a reduced amount may be provided for your household based on the number of members who are eligible.

If assistance becomes available and the other aspects of your eligibility review show that you are eligible for housing assistance, that assistance may be provided to you if at least one member of your household has submitted the required documentation and is deemed eligible. Following verification of the documentation submitted by all household members, assistance may be adjusted depending on the immigration status verified. You will be contacted as soon as we have further information regarding your eligibility for assistance.

Amos Towers is dedicated to providing decent, safe, and affordable housing to our residents. If you have any questions about this policy, please contact the management office. Your response to this letter does not preclude you from exercising other avenues available if you believe that you are being discriminated against on the basis of race, color, religion, sex, national origin, familial status, or disability.

If you are disabled or have difficulty understanding English, please request our assistance and we will ensure that you are provided with meaningful access based on your individual needs.

(Si se desactivan o tienen dificultad para entender el inglés, por favor solicite nuestra ayuda y nos aseguramos de que le proporciona un acceso significativo basado en sus necesidades individuales.)

Signature of Manager

Cc: Applicant File

Amos Towers does not discriminate on the basis of disability status in the admission or access to, or treatment or employment in, its federally assisted programs and activities.



INSTRUCTIONS: Complete this Declaration for each member of the household listed on the Family Summary Sheet

LAST NAME	
FIRST NAME	
RELATIONSHIP TO HEAD OF HOUSEHOLD	DATE OF BIRTH
SOCIAL SECURITY NO	ALIEN REGISTRATION NO
ADMISSION NUMBERForm I-94, Departure Record)	if applicable (this is an 11-digit number found on DHS
NATIONALITY	(Enter the foreign nation or country to which ot always the country of birth.)
SAVE VERIFICATION NO	
(to be entered by A	Amos Towers if and when received)

If you are disabled and wish to request a reasonable accommodation or if you have difficulty understanding English, please request our assistance and we will ensure that you are provided with meaningful access based on your individual needs.

Si usted está incapacitado y desea solicitar un acomodo razonable o si tiene dificultad para entender Inglés, por favor solicite nuestra asistencia y nos aseguraremos de que se le proporciona un acceso significativo basado en sus necesidades individuales.

#### PENALTIES FOR MISUSING THIS FORM

Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government, HUD, the PHA and any owner (or any employee of HUD, the PHA or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the PHA or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7) and (8). Violation of these provisions are cited as violations of 42 U.S.C. 408 (a) (6), (7) and (8).

INSTRUCTIONS: Complete the Declaration below by printing or by typing the person's first name, middle initial, and last name in the space provided. Then review the blocks shown below and complete either block number 1, 2, or 3:



	- Maria de Caracteria de Carac	hereby declare, under
alt	ty of perjury, that I am	
		(print or type first name, middle initial, last name):
ί.	A citizen or national of	the United States.
	notification letter. If the	d return to the name and address specified in the attached is block is checked on behalf of a child, the adult who will reside who is responsible for the child should sign and date below.
١.	(1) The following d	e a citizen or national of the United States, you must submit proof of such states will be accepted as proof of citizenship States (U.S.) Passport
	(2) The following d provided (Note:	cocuments will be accepted as proof of citizenship when proof of identity is a Proof of identity is not required for minors)  rth Certificate
	(b) Certific (c) U.S. Cit	ation or Report of Birth Abroad issued by USCIS or the State Department tizen ID card issued by USCIS
	(USCIS	
	(f) America	ate of Citizenship issued by USCIS an Indian card issued by USCIS for the Kickapoo tribe doption Decree
	(h) Evidenc (i) Official	te of Civil Service employment by U.S. Government before 6/1/1976 Military Record of Service showing U.S. place of birth (i.e. a DD-214) In Mariana ID card issued by USCIS to a naturalized citizen born before
		of U.S. hospital birth record established at the time of birth record established of the record established at the time of birth record established establ
	(b) Certain informa	government issued ID cards with photo (if no photo, must include identifyin tion)
	(d) Day care	overnment issued ID and documents, including Certificate of Indian Blood e or nursery record (minors only) record or report card (under 16 only)
		D with picture litary ID, U.S. Military Draft Record (over 1 ly)
	Signature	Date



☐ 2. Aı	noncitizen with eligible immigration status as evidenced by one of the documents listed below:
If you che	cked this block, you must submit the following documents:
From	non-citizens claiming eligible status who is 62 or older:
a. b.	This signed declaration of eligible immigration status and Proof of age
From	non-citizens claiming eligible status who is not 62 or older:
a. b. <u>AND</u>	This signed declaration of eligible immigration status and Verification Consent Form
c.	One of the following documents:
	Form I-551, Permanent Resident Card. Form 1-94, Arrival-Departure Record annotated with one of the following: a. "Admitted as a Refugee Pursuant to Section 207"; b. "Section 208" or "Asylum"; c. "Section 243(h)" or "Deportation stayed by Attorney General"; or d. "Paroled Pursuant to Section 212(d)(5) of the INA." Form I-94, Arrival-Departure Record (with no annotation) accompanied by one of the following: a. A final court decision granting asylum (but only if no appeal is taken); b. A letter from an DHS asylum officer granting asylum (if application was filed on or after October 1, 1990) or from an DHS district director granting asylum (application filed was before October 1, 1990); c. A court decision granting withholding of deportation; or d. A letter from an asylum officer granting withholding of deportation (if application was filed on or after October 1, 1990). A receipt issued by the DHS indicating that an application for issuance of a replacement document in one of the above-listed categories has been made and that the applicant's entitlement to the document has been verified.  Other acceptable evidence. If other documents are determined by the DHS to constitute acceptable evidence of eligible immigration status, they will be announced by notice published in the Federal Register.
and a verifichecked on should sign	k is checked, sign and date below and submit the documentation required above with this declaration teation consent format to the name and address specified in the attached notification. If this block is behalf of a child, the adult who will reside in the assisted unit and who is responsible for the child and date below. If for any reason, the documents shown in subparagraph c above are not currently complete the Request for Extension block below.
Signature	Date



☐ Check here if adult signed for a child.	
EXTENSION	
I hereby certify that I am a noncitizen with eligible immigration evidence needed to support my claim is temporarily unavailable obtain the necessary evidence. I further certify that diligent and evidence.	e. Therefore, I am requesting additional time to
Signature Date  Check here if adult signed for a child.	
3. I am not contending eligible immigration status a housing assistance.  If you checked this block, the person named above is not eligible this format to the name and address specified in the attached not	e for assistance. Sign and date below and forward
child, the adult who is responsible for the child should sign and	date below.
Signature	Date
Check here if adult signed for a child.	



# AMOS TOWERS Citizen/Non-Citizen Eligibility Verification Consent Form

INSTRUCTIONS: Complete this form for each noncitizen household member who declared eligible immigration status on the Citizenship Declaration. If this form is being completed on behalf of a child, it must be signed by the adult responsible for the child.

COl	NSENT	
I,	(print	t or type first name, middle initial, last name)
1.		use of the attached evidence to verify my eligible immigration status to enable me to receive ncial assistance for housing; and
2.	respo	release of such evidence of eligible immigration status by the project owner without onsibility for the further use or transmission of the evidence by the entity receiving it to the owing:
	a.	The Department of Housing and Urban Development (HUD), as required by HUD; and
	Ъ.	The Department of Homeland Security (DHS) for purposes of verification of the immigration status of the individual.
		NOTIFICATION TO HOUSEHOLD:
(DH	S) for point is not in	Feligible immigration status shall be released only to the Department of Homeland Security surposes of establishing eligibility for housing assistance and not for any other purpose. responsible for the further use or transmission of the evidence or other information by the
Sign	ature	Date
	Check h	nere if adult signed for a child.
Engli	ish, pleas	sabled and wish to request a reasonable accommodation or if you have difficulty understanding se request our assistance and we will ensure that you are provided with meaningful access based on nal needs.
		incapacitado y desea solicitar un acomodo razonable o si tiene dificultad para entender Inglés, por nuestra asistencia y nos aseguraremos de que se le proporciona un acceso significativo basado en



sus necesidades individuales.

# **AMOS TOWERS Family Summary Sheet**

Date: _					
Property N	Jame:		Telephone:	(570) 347 6551	
Address:	variio.		Fax:	(570) 3437159	
Address 2	•		TTD/TTY:	711 National Voice Relay	
Property V	Web Site		Email	alyssadragwa.amostowers(	@gmail.com
			filled out below by applican	t/resident)	
Member		Name	***		
No.	of Famil	y Member	First Name	Declaration	Date of Birth
				US Citizen	
				Eligible Non-citizen	
1				Ineligible Non-citizen	
				US Citizen	
				Eligible Non-citizen	
2				Ineligible Non-citizen	
fraudulent s the PHA or consent for who knowin may be sub information the PHA or number are U.S.C. 408	statements to any the owner) may m. Use of the intended of the intended of the intended of the intended of the owner responsion of the intended of the intende	e U.S. Code states that a department of the Unit be subject to penalties formation collected base requests, obtains or discension and fined not mor action for damages, and sible for the unauthoriz Social Security Act at 28).	ed States Government, HUD or unauthorized disclosures ed on this verification form is closes any information under than \$5,000. Any applicard seek other relief, as may be zed disclosure or improper uses.	for knowingly and willingly make, the PHA and any owner (or any or improper uses of information as restricted to the purposes cited a false pretenses concerning an apart or participant affected by neglical appropriate, against the officer of se. Penalty provisions for misusifation of these provisions are cited	r employee of HUD, collected based on the above. Any person plicant or participant gent disclosure of or employee of HUD, ang the social security
, , ,					





# Amos Towers A Senior Living Community

525 Jefferson Avenue · Scranton, PA 18510 Phone: 570.347.6551 · Fax: 570.343.7159 Email: amostowers@gmail.com TDD 1-800-927-9275

#### **DUAL SUBSIDY NOTICE**

Head-of-Household Name on Application (if different) Current Address		
Address Line 2		
City, State, Zip		
Home Phone		
Cell Phone		
Email address		
Work Phone		
the first and the second secon		
May we contact you at work?	Yes	☐ No
This form must be completed by each adult applicant. Choose o with the application package.  I understand that my application to move to Amos Towers v	-	
eligibility requirements.		
I have indicated, on the application, that:		
1.   I am not currently receiving HUD assistance in a	nother unit	
2.   I am currently receiving HUD assistance in another	ner unit.	
According to the current HUD lease, if I am living in a comprovide a 30-day notice to the agent managing the property	nunity and receiving HUD projewhere assistance is currently pro	ect-based assistance, I must vided.
If Amos Towers discovers that any household member failed Amos Towers, no rent subsidy or utility allowance will be proposed Development until the day after the move out is complete. He for paying the market rent until qualified to receive HUD as be returned to HUD.	ovided by the Department of Ho lousehold members who signed t	using and Urban the lease will be responsible
3.   I am the recipient of a housing voucher.		
I understand that HUD prohibits tenants from benefiting from HUD's Section 8 program. When the application is submitted be offered in accordance with the resident selection plan.	m Housing Voucher assistance in ed the household will be added to	n a unit assisted through o the waiting list. A unit will



If the family later moves out of the project, the project subsidy will not move with the family as it does with a voucher. If you wish to participate in the voucher program after move-out, you will need to reapply to the PHA to receive another voucher.

All household members must be removed from or forfeit the voucher before receiving HUD assistance for a unit on this property.

If Amos Towers discovers that any household member failed to give up current HUD assistance before moving to Amos Towers, no rent subsidy or utility allowance will be provided by the Department of Housing and Urban Development until the day after the subsidy is terminated.

Household members who signed the lease will be responsible for paying the market rent until qualified to receive HUD assistance on this property. Any assistance paid in error must be returned to HUD.

This information will be verified using the Existing Tenant Report in EIV. If EIV indicates a conflict and verification information indicates that the information provided is not true, and the information provided by EIV is then verified, Amos Towers will reject the application based on misrepresentation of information.

Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government, HUD, the PHA and any owner (or any employee of HUD, the PHA or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the PHA or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7) and (8). Violation of these provisions are cited as violations of 42 U.S.C. 408 (a) (6), (7) and (8).

By signing this notice, I certify that the information provided is accurate. I understand the penalties for attempting to

gnature of Applicant	Date	***
: Applicant/Resident File		



## Race and Ethnic Data Reporting Form

**Amos Towers** 

Name of Property

# U.S. Department of Housing and Urban Development Office of Housing

03411121

Project No.

OMB Approval No. 2502-0204 (Exp. 06/30/2017)

525 Jefferson Avenue, Scranton, PA 18510

Address of Property

HBS Management Company	Section 8/202	
Name of Owner/Managing Agent	Type of Assistance or Program Title:	
Name of Head of Household	Name of Household Member	
Date (mm/dd/yyyy):		
Ethnic Categories*	Select One	
Hispanic or Latino		
Not-Hispanic or Latino		
Racial Categories*	Select All that Apply	
American Indian or Alaska Native		
Asian		
Black or African American		
Native Hawaiian or Other Pacific Islander		
White		
Other		
initions of these categories may be found on the rever	seside.	
re is no penalty for persons who do not complete		
-		
nature	Date	

Public reporting burden for this collection is estimated to average 10 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is required to obtain benefits and voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

This information is authorized by the U.S. Housing Act of 1937 as amended, the Housing and Urban Rural Recovery Act of 1983 and Housing and Community Development Technical Amendments of 1984. This information is needed to be incompliance with OMB-mandated changes to Ethnicity and Race categories for recording the 50059 Data Requirements to HUD. Owners/agents must offer the opportunity to the head and cohead of each household to "self certify" during the application interview or lease signing. In-place tenants must complete the format as part of their next interim or annual re-certification. This process will allow the owner/agent to collect the needed information on all members of the household. Completed documents should be stapled together for each household and placed in the household's file. Parents or guardians are to complete the self-certification for children under the age of 18. Once system development funds are provide and the appropriate system upgrades have been implemented, owners/agents will be required to report the race and ethnicity data electronically to the TRACS (Tenant Rental Assistance Certification System). This information is considered non-sensitive and does no require any special protection.

## Instructions for the Race and Ethnic Data Reporting (Form HUD-27061-H)

#### A. General Instructions:

This form is to be completed by individuals wishing to be served (applicants) and those that are currently served (tenants) in housing assisted by the Department of Housing and Urban Development.

Owner and agents are required to offer the applicant/tenant the option to complete the form. The form is to be completed at initial application or at lease signing. In-place tenants must also be offered the opportunity to complete the form as part of the next interim or annual recertification. Once the form is completed it need not be completed again unless the head of household or household composition changes. There is no penalty for persons who do not complete the form. However, the owner or agent may place a note in the tenant file stating the applicant/tenant refused to complete the form. Parents or guardians are to complete the form for children under the age of 18.

The Office of Housing has been given permission to use this form for gathering race and ethnic data in assisted housing programs. Completed documents for the entire household should be stapled together and placed in the household's file.

- 1. The two ethnic categories you should choose from are defined below. You should check one of the two categories.
  - 1. Hispanic or Latino. A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term "Spanish origin" can be used in addition to "Hispanic" or "Latino."
  - 2. Not Hispanic or Latino. A person not of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- 2. The five racial categories to choose from are defined below: You should check as many as apply to you.
  - 1. American Indian or Alaska Native. A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.
  - 2. Asian. A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam
  - 3. Black or African American. A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" or "Negro" can be used in addition to "Black" or "African American."
  - 4. Native Hawaiian or Other Pacific Islander. A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
  - **5. White.** A person having origins in any of the original peoples of Europe, the Middle East or North Africa.



## APPLYING FOR HUD HOUSING ASSISTANCE?

# THINK ABOUT THIS... IS FRAUD WORTH IT?

#### Do You Realize...

If you commit fraud to obtain assisted housing from HUD, you could be:

- Evicted from your apartment or house.
- Required to repay all overpaid rental assistance you received.
- Fined up to \$10,000.
- Imprisoned for up to five years.
- Prohibited from receiving future assistance.
- Subject to State and local government penalties.

#### Do You Know...

You are committing fraud if you sign a form knowing that you provided false or misleading information.

The information you provide on housing assistance application and recertification forms will be checked. The local housing agency, HUD, or the Office of Inspector General will check the income and asset information you provide with other Federal, State, or local governments and with private agencies. Certifying false information is fraud.

#### So Be Careful!

When you fill out your application and yearly recertification for assisted housing from HUD make sure your answers to the questions are accurate and honest. You must include:

All sources of income and changes in income you or any members of your household receive, such as wages, welfare payments, social security and veterans' benefits, pensions, retirement, etc.

Any money you receive on behalf of your children, such as child support, AFDC payments, social security for children, etc.

form HUD-1141 (12/2005) Any increase in income, such as wages from a new job or an expected pay raise or bonus.

All assets, such as bank accounts, savings bonds, certificates of deposit, stocks, real estate, etc., that are owned by you or any member of your household.

All income from assets, such as interest from savings and checking accounts, stock dividends, etc.

Any business or asset (your home) that you sold in the last two years at less than full value.

The names of everyone, adults or children, relatives and non-relatives, who are living with you and make up your household.

(Important Notice for Hurricane Katrina and Hurricane Rita Evacuees: HUD's reporting requirements may be temporarily waived or suspended because of your circumstances. Contact the local housing agency before you complete the housing assistance application.)

#### **Ask Questions**

If you don't understand something on the application or recertification forms, always ask questions. It's better to be safe than sorry.

#### Watch Out for Housing Assistance Scams!

- Don't pay money to have someone fill out housing assistance application and recertification forms for you.
- Don't pay money to move up on a waiting list.
- Don't pay for anything that is not covered by your lease.
- Get a receipt for any money you pay.
- Get a written explanation if you are required to pay for anything other than rent (maintenance or utility charges).

#### Report Fraud

If you know of anyone who provided false information on a HUD housing assistance application or recertification or if anyone tells you to provide false information, report that person to the HUD Office of Inspector General Hotline. You can call the Hotline toll-free Monday through Friday, from 10:00 a.m. to 4:30 p.m., Eastern Time, at 1-800-347-3735. You can fax information to (202) 708-4829 or e-mail it to <a href="https://hotline@hudoig.gov.">Hotline@hudoig.gov.</a>. You can write the Hotline at:



HUD OIG Hotline, GFI 451 7th Street, SW Washington, DC 20410

> form HUD-1141 (12/2005)

# FACT SHEET For HUD ASSISTED RESIDENTS

## **Project-Based Section 8**

# "HOW YOUR RENT IS DETERMINED"

Office of Housing

September 2010

This Fact Sheet is a general guide to inform the Owner/Management Agents (OA) and HUD-assisted residents of the responsibilities and rights regarding income disclosure and verification.

# Why Determining Income and Rent Correctly is Important

Department of Housing and Urban Development studies show that many resident families pay incorrect rent. The main causes of this problem are:

- Under-reporting of income by resident families, and
- OAs not granting exclusions and deductions to which resident families are entitled.

OAs and residents all have a responsibility in ensuring that the correct rent is paid.

#### OAs' Responsibilities:

- Obtain accurate income information
- Verify resident income
- Ensure residents receive the exclusions and deductions to which they are entitled
- Accurately calculate Tenant Rent
- Provide tenants a copy of lease agreement and income and rent determinations Recalculate rent when changes in family composition are reported
- Recalculate rent when resident income decreases
- Recalculate rent when resident income increases by \$200 or more per month
- Recalculate rent every 90 days when resident claims minimum rent hardship exemption
- Provide information on OA policies upon request
- Notify residents of any changes in requirements or practices for reporting income or determining rent

#### Residents' Responsibilities:

- Provide accurate family composition information
- Report all income
- Keep copies of papers, forms, and receipts which document income and expenses
- Report changes in family composition and income occurring between annual recertifications
- Sign consent forms for income verification
- Follow lease requirements and house rules

#### **Income Determinations**

A family's anticipated gross income determines not only eligibility for assistance, but also determines the rent a family will pay and the subsidy required. The anticipated income, subject to exclusions and deductions the family will receive during the next twelve (12) months, is used to determine the family's rent.

#### What is Annual Income?

Gross Income – Income Exclusions = Annual Income

#### What is Adjusted Income?

Annual Income – Deductions = Adjusted Income

## **Determining Tenant Rent**

#### **Project-Based Section 8 Rent Formula:**

The rent a family will pay is the **highest** of the following amounts:

- 30% of the family's monthly adjusted income
- 10% of the family's monthly income
- Welfare rent or welfare payment from agency to assist family in paying housing costs.
   OR
- \$25.00 Minimum Rent

#### **Income and Assets**

HUD assisted residents are required to report all income from all sources to the Owner or Agent (OA). Exclusions to income and deductions are part of the tenant rent process.

When determining the amount of income from assets to be included in annual income, the actual income derived from the assets is included except when the cash value of all of the assets is in excess of \$5,000, then the amount included in annual income is the higher of 2% of the total assets or the actual income derived from the assets.

#### **Annual Income Includes:**

- Full amount (before payroll deductions) of wages and salaries, overtime pay, commissions, fees, tips and bonuses and other compensation for personal services
- Net income from the operation of a business or profession
- Interest, dividends and other net income of any kind from real or personal property (See Assets Include/Assets Do Not Include below)
- Full amount of periodic amounts received from Social Security, annuities, insurance policies, retirement funds, pensions, disability or death benefits and other similar types of periodic receipts, including lump-sum amount or prospective monthly amounts for the delayed start of a periodic amount (except for deferred periodic payments of supplemental security income and social security benefits, see Exclusions from Annual Income, below)
- Payments in lieu of earnings, such as unemployment and disability compensation, worker's compensation and severance pay (except for lump-sum additions to

- family assets, see Exclusions from Annual Income, below Welfare assistance
- Periodic and determinable allowances, such as alimony and child support payments and regular contributions or gifts received from organizations or from persons not residing in the dwelling
- All regular pay, special pay and allowances of a member of the Armed Forces (except for special pay for exposure to hostile fire)
- For Section 8 programs only, any financial assistance, in excess of amounts received for tuition, that an individual receives under the Higher Education Act of 1965, shall be considered income to that individual, except that financial assistance is not considered annual income for persons over the age of 23 with dependent children or if a student is living with his or her parents who are receiving section 8 assistance. For the purpose of this paragraph, "financial assistance" does not include loan proceeds for the purpose of determining income.

#### Assets Include:

- Stocks, bonds, Treasury bills, certificates of deposit, money market accounts
- Individual retirement and Keogh accounts
- Retirement and pension funds
- Cash held in savings and checking accounts, safe deposit boxes, homes, etc.
- Cash value of whole life insurance policies available to the individual before death
- Equity in rental property and other capital investments
- Personal property held as an investment
- Lump sum receipts or one-time receipts
- Mortgage or deed of trust held by an applicant
- Assets disposed of for less than fair market value.

#### **Assets Do Not Include:**

- Necessary personal property (clothing, furniture, cars, wedding ring, vehicles specially equipped for persons with disabilities)
- Interests in Indian trust land
- Term life insurance policies
- Equity in the cooperative unit in which the family lives
- Assets that are part of an active business
- Assets that are not effectively owned by the applicant

or are held in an individual's name but:

- The assets and any income they earn accrue to the benefit of someone else who is not a member of the household, and
- that other person is responsible for income taxes incurred on income generated by the assets
- Assets that are not accessible to the applicant and provide no income to the applicant (Example: A battered spouse owns a house with her husband. Due to the domestic situation, she receives no income from the asset and cannot convert the asset to cash.)
- Assets disposed of for less than fair market value as a result of:
  - Foreclosure
  - Bankruptcy
  - Divorce or separation agreement if the applicant or resident receives important consideration not necessarily in dollars.

#### **Exclusions from Annual Income:**

- Income from the employment of children (including foster children) under the age of 18
- Payment received for the care of foster children or foster adults (usually persons with disabilities, unrelated to the tenant family, who are unable to live alone
- Lump-sum additions to family assets, such as inheritances, insurance payments (including payments under health and accident insurance and worker's compensation), capital gains and settlement for personal or property losses
- Amounts received by the family that are specifically for, or in reimbursement of, the cost of medical expenses for any family member
- Income of a live-in aide
- Subject to the inclusion of income for the Section 8
  program for students who are enrolled in an
  institution of higher education under Annual Income
  Includes, above, the full amount of student financial
  assistance either paid directly to the student or to the
  educational institution
- The special pay to a family member serving in the Armed Forces who is exposed to hostile fire
- Amounts received under training programs funded by HUD
- Amounts received by a person with a disability that are disregarded for a limited time for purposes of Supplemental Security Income eligibility and

- benefits because they are set aside for use under a Plan to Attain Self-Sufficiency (PASS)
- Amounts received by a participant in other publicly assisted programs which are specifically for or in reimbursement of out-of-pocket expenses incurred (special equipment, clothing, transportation, child care, etc.) and which are made solely to allow participation in a specific program
- Resident service stipend (not to exceed \$200 per month)
- Incremental earnings and benefits resulting to any family member from participation in qualifying State or local employment training programs and training of a family member as resident management staff
- Temporary, non-recurring or sporadic income (including gifts)
- Reparation payments paid by a foreign government pursuant to claims filed under the laws of that government by persons who were persecuted during the Nazi era
- Earnings in excess of \$480 for each full time student 18 years old or older (excluding head of household, co-head or spouse)
- Adoption assistance payments in excess of \$480 per adopted child
- Deferred periodic payments of supplemental security income and social security benefits that are received in a lump sum amount or in prospective monthly amounts
- Amounts received by the family in the form of refunds or rebates under State of local law for property taxes paid on the dwelling unit
- Amounts paid by a State agency to a family with a member who has a developmental disability and is living at home to offset the cost of services and equipment needed to keep the developmentally disabled family member at home

#### **Federally Mandated Exclusions:**

- Value of the allotment provided to an eligible household under the Food Stamp Act of 1977
- Payments to Volunteers under the Domestic Volunteer Services Act of 1973
- Payments received under the Alaska Native Claims Settlement Act
- Income derived from certain submarginal land of the US that is held in trust for certain Indian Tribes

- Payments or allowances made under the Department of Health and Human Services' Low-Income Home Energy Assistance Program
- Payments received under programs funded in whole or in part under the Job Training Partnership Act
- Income derived from the disposition of funds to the Grand River Band of Ottawa Indians
- The first \$2000 of per capita shares received from judgment funds awarded by the Indian Claims Commission or the US. Claims Court, the interests of individual Indians in trust or restricted lands, including the first \$2000 per year of income received by individual Indians from funds derived from interests held in such trust or restricted lands
- Payments received from programs funded under Title V of the Older Americans Act of 1985
- Payments received on or after January 1, 1989, from the Agent Orange Settlement Fund or any other fund established pursuant to the settlement in *In Re* Agent-product liability litigation
- Payments received under the Maine Indian Claims Settlement Act of 1980
- The value of any child care provided or arranged (or any amount received as payment for such care or reimbursement for costs incurred for such care) under the Child Care and Development Block Grant Act of 1990
- Earned income tax credit (EITC) refund payments on or after January 1, 1991
- Payments by the Indian Claims Commission to the Confederated Tribes and Bands of Yakima Indian Nation or the Apache Tribe of Mescalero Reservation
- Allowance, earnings and payments to AmeriCorps participants under the National and Community Service Act of 1990
- Any allowance paid under the provisions of 38U.S.C. 1805 to a child suffering from spina bifida who is the child of a Vietnam veteran
- Any amount of crime victim compensation (under the Victims of Crime Act) received through crime victim assistance (or payment or reimbursement of the cost of such assistance) as determined under the Victims of Crime Act because of the commission of a crime against the applicant under the Victims of Crime Act
- Allowances, earnings and payments to individuals participating under the Workforce Investment Act of 1998.

#### **Deductions:**

- \$480 for each dependent including full time students or persons with a disability
- \$400 for any elderly family or disabled family
- Unreimbursed medical expenses of any elderly family or disabled family that total more than 3% of Annual Income
- Unreimbursed reasonable attendant care and auxiliary apparatus expenses for disabled family member(s) to allow family member(s) to work that total more than 3% of Annual Income
- If an elderly family has both unreimbursed medical expenses and disability assistance expenses, the family's 3% of income expenditure is applied only one time.
- Any reasonable child care expenses for children under age 13 necessary to enable a member of the family to be employed or to further his or her education.

#### **Reference Materials**

#### Legislation:

 Quality Housing and Work Responsibility Act of 1998, Public Law 105-276, 112 Stat. 2518 which amended the United States Housing Act of 1937, 42 USC 2437, et seq.

#### Regulations:

• General HUD Program Requirements;24 CFR Part 5

#### Handbook:

 4350.3, Occupancy Requirements of Subsidized Multifamily Housing Programs

#### Notices:

"Federally Mandated Exclusions" Notice 66 FR 4669, April 20, 2001

#### For More Information:

Find out more about HUD's programs on HUD's Internet homepage at http://www.hud.gov



#### **Amos Towers**

A Senior Living Community

525 Jefferson Avenue · Scranton, PA 18510 Phone: 570.347.6551 · Fax: 570.343.7159 Email: amostowers@gmail.com TDD 1-800-927-9275

# NOTICE TO ALL APPLICANTS "SMOKING POLICY"

Amos Towers will be a smoke free campus effective January 1, 2015. After that date, no one, including but not limited to residents, visitors, guests, hires or staff may use or openly carry lit or unlit tobacco products or e-cigarettes or similar products, in the building or on the building grounds.

There is one exception to this rule. Any building resident who registered with the building office before June 30, 2014, (called a Registered Smoker) may smoke only in the Smoking Lounge located on the lower level and nowhere else. Registered Smokers will be provided a key to the Smoking Lounge for their personal use only. Only Registered Smokers may enter the smoking lounge. Any resident who gives his or her key to another, or admits a non-Resident Smoker to the Lounge, may lose his or her smoking privileges at Amos Towers.

Residents will be held liable for violations of this policy by their guests, visitors, invitees and hires. Smoking Policy infractions are lease violations, and may lead to lease termination.

Registered Smokers must follow the rules of the Smoking Lounge which are posted in the room. Any infraction of the rules may result in a Registered Smoker losing the privilege using the Lounge, and could result in a lease termination.

The grounds of Amos Towers that constitutes the non-smoking outdoor campus is defined as follows:

East of an imaginary line that forms the boundary between the lands of Amos Towers (currently a parking lot) and Kressler Court,

West of the curbstone that forms the boundary between the lands of Amos Towers and Jefferson Avenue, North of an imaginary line that forms the boundary





between the lands of Amos Towers and the lands of St. Nicholas Orthodox Church (currently a line of shrubs),

South of an imaginary line that forms the boundary between Amos Towers and the American Red Cross (currently a chain link fence).

Thank you for your cooperation in following the Amos Towers Smoking Policy.